



Steel City Tool Works
139 Delta Drive, Pittsburgh, PA 15238
www.steelcitytoolworks.com
Phone: (412) 967-0300
Fax: (412) 967-0400

PRESS RELEASE

FOR IMMEDIATE RELEASE

Contact: Scott Box
Office: (615) 225-9001

Steel City Tool Works Announces Reorganization Plan And Consolidation of U.S. Operations

Pittsburgh, PA May 1, 2007 – *Steel City Tool Works* announces the reorganization of its U.S. operations, consolidating all sales, service and corporate functions in a new facility located in Pittsburgh, PA.

The new, expanded corporate headquarters, to be completed in August 2007, will be structured and staffed to support *Steel City's* two divisions. The *Steel City* branded division, now located in Murfreesboro, TN and the private label division, Orion International of Pittsburgh, PA, will both operate from a the new corporate facility. Mark Strahler, *Steel City's* President and CEO states, "Our business is rapidly growing, contributing to our decision to move into larger, state-of-the art facilities in Pittsburgh. To best serve our customers, we must continue to operate efficiently and progressively. This will be best accomplished with our U.S. team assembled under one roof, working closely to drive innovation and stay focused on achieving common goals. We are working with key TN employees to relocate and join our team in PA." All business functions, including Customer and Technical Services, Engineering, and Sales & Marketing, will operate from the Pittsburgh, PA headquarters. Warehousing and distribution for the U.S. market will remain in Tennessee, and the Canadian division of Steel City will continue to operate as currently structured.

Steel City Tool Works, formed in August 2005 by Strahler, Scott Box and several woodworking industry executives, now has two divisions. Steel City's private label division, *Orion International*, originally founded by Strahler and Nanette Rizzo in January of 2000, supplies a wide range of bench-top and stationary woodworking machines to various retailers, including Sears, Woodcraft Supply and Blain Supply. Steel City's branded division recently launched a new line of industrial woodworking products, marketed under the *Steel City* brand and sold through independent distributors throughout the United States and Canada.

For more information about *Steel City Tool Works – U.S.A.* or this topic, please contact Scott Box at (615) 225-9001 or email sbox@steelcitytoolworks.net. In Canada, contact Jim McEntee at (905) 689-4208 or jmcentee@steelcitytoolworks.net.

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